ATSL/DEL/2022-23/2746 January 12 2023

ANR SECURITIES PRIVATE LIMITED 55, Hanuman Road, Connaught Place New Delhi 110001

Dear Sir/ Madam

Subject: Non-Convertible Secured Listed Debentures by Fortis Healthcare Holdings Private

Limited ("Company") aggregating to Rs 12 Crores and Rs 5 crore("Debenture Issue") -

Public Announcement by Interim Resolution Professional for filing of Claims

We write in our capacity as the Debenture Trustee for the captioned Debenture Issue. It has been brought to our knowledge that corporate insolvency resolution process has been initiated for the Company. In connection therewith, a public notice inviting the creditors of the Company to file and submit proof of their respective claims was issued by the Interim Resolution Professional on 24.12.2022.

Copy of the public notice has been enclosed herewith for you reference.

We would request you to submit details of your claims as the lender/lenders Agent/debenture holder/financial creditor with the Interim Resolution Professional within the timelines specified in the attached public notice.

Kindly get in touch with us, if any clarification is required.

Thanking you,

For Axis Trustee Services Limited

S/d Authorised Signatory

Encl: Copy of Public notice dated



FORM A

PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF FORTIS HEALTHCARE HOLDINGS PRIVATE LIMITED.

| | LIMITED | |
|-----------------------|---|---|
| | RELEVANT PAR | TICULARS |
| 1. | Name of corporate debtor | Fortis Healthcare Holdings Private Limited |
| 2, | Date of incorporation of corporate debtor | 27/12/2001 |
| 3. | Authority under which corporate debtor is incorporated / registered | ROC - Delhi |
| 4. | Corporate Identity No. / Limited Liability Identification No. of corporate debtor | U65993DL2001PTC152641 |
| 5. | Address of the registered office and principal office (if any) of corporate debter | G - 16, Marina Arcade, Connaught Circus, New Delhi - 110001 |
| 6. | Insolvency commencement date in respect of corporate debtor | 16.12.2022 (certified true copy received on 22.12.2022) |
| 7 ₆ | Estimated date of closure of insolvency resolution process | 14.06.2023 |
| 8. | Name and registration number of the insolvency professional acting as interim resolution professional | Mr. Ashish Singh IBBI/IPA-002/IP-N00416/2017-18/11230 |
| 9. | Address and e-mail of the interim resolution professional, as registered with the Board | Flat No 901, Tower A-3, Clee County, Sector 121, Noida -201301 ashishsinghes@gmail.com |
| 10. | Address and e-mail to be used for correspondence with the interim resolution professional | Unit No-153A, Fifth Floor, Tower-A, A-41, The Corenthum, Sector-62, Noida-201301 Email: fortishealthcareholdings.cirp@gmail.com |
| 11. | Last date for submission of claims | 07.01.2023 |
| 12. | Classes of ereditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Not Applicable |
| 13. | Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) | Not Applicable |
| 14. | (a) Relevant Forms and (b) Details of authorized representatives are available at: | a) www.ibbi.gov.in b) Not Applicable |

Notice is hereby given that the National Company Law Tribunal, New Delhi Bench has ordered the commencement of a corporate insolvency resolution process of the Fortis Healthcare Holdings Private Limited on 16.12.2022.

The creditors of Fortis Healthcare Holdings Private Limited are hereby called upon to submit their claims with proof on or before 07.01.2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

For Fortis Healthcare Holdings Pvt. Ltd.
Submission of felse or misleading proofs of claim shall attract penalties.

Date: 24.12.2022 Place: Noida

Ashish Singh Interim Resolution Professional RegNo-IBBL/IPA-002/IP-N00416/2017-2018/11230